

# Constance L. Green

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## Education

Louisiana State University  
College of Business  
Administration  
**Bachelor of Science**  
**Finance**

Louisiana State University  
College of Business  
Administration  
**Nonprofit Management**  
**American Humanics**

Louisiana State University  
**Paralegal**

Louisiana State University  
**Notary**

Booker T, Washington High School  
J. S. Clark Middle School  
West Shreveport Elementary School  
  
(Shreveport, LA)

## Objective

My utmost objective is to provide comprehensive financial services to organizations, individuals, and business professionals. To manage their financial service needs regardless of size, complexity and sophistication with insightful recommendations and objective solutions.

To foremost serve and provide a service of exemplary performance with the highest standards of ethics and knowledge.

## Experience

*12/2019 - Current*  
Financial Advisor • Financial Services • Hornor, Townsel & Kent LLC,  
Penn Mutual

*07/2016 - 12/2019*  
Investment Executive • Financial Services • LPL Financial LLC

*01/2005 - 07/2016*  
Registered Investment Advisor • Financial Services • New England  
Financial (MetLife)

*12/1977 - 04/2002*  
Financial Services • Pioneer Bank & Trust (Hibernia Bank)

## Communication

2005 - Present  
Qualifying & Life Member MDRT (Million Dollar Round Table)  
The Premier Association of Financial Professionals

2005 - Present  
NAIFA (National Association of Insurance & Professional Associates)

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## **Leadership**

Theatre of Performing ARTs

The Rogers C. & LaFaye Jackson Memorial Scholarship Golf Classic

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## **Key Skills**

Comprehensive Financial Services  
Estate Planning and Wealth Conservation  
Investment Portfolio Management  
Private Money Management Services  
Qualified Retirement Plans  
Buy/Sell Agreement & Funding Strategies  
Executive Compensation Plans  
Deferred Compensation Arrangements  
Education Funding (529 Plans, etc.)  
Personal Retirement Funding Strategies  
Charitable Planning Techniques

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